

[Docket No. 355-4], August 18, 2025 [Docket No. 699], September 15, 2025 [Docket No. 933], and October 14, 2025 [Docket No. 1080].

PLEASE TAKE FURTHER NOTICE that the Debtors herby file the current DIP Budget, attached hereto as **Exhibit A**.

Dated: November 10, 2025
Wilmington, Delaware

/s/ Laura Davis Jones

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EXHIBIT A

Updated DIP Budget

	10/31	11/7	11/14	11/21	11/28	12/5	12/12	12/19	12/26	1/2	1/9	1/16	1/23	Total
Total Receipts	\$278	\$160	\$220	\$168	\$261	\$133	\$236	\$178	\$191	\$134	\$176	\$224	\$137	\$2,495
Total Operating Disbursements	(268)	(173)	(249)	(150)	(277)	(169)	(288)	(162)	(235)	(191)	(94)	(303)	(133)	(2,691)
Operating Cash Flow	\$10	\$(13)	\$(29)	\$18	\$(16)	\$(35)	\$(52)	\$15	\$(43)	\$(57)	\$82	\$(79)	\$3	\$(195)
Total Non-Operating / Restructuring Cash Flows	(24)	(18)	(11)	(20)	(27)	(3)	0	(15)	(15)	(3)	0	(13)	0	(149)
Net Cash Flow	\$(14)	\$(31)	\$(40)	\$(3)	\$(42)	\$(38)	\$(52)	\$0	\$(58)	\$(60)	\$82	\$(92)	\$4	\$(344)
<u>CASH BALANCE</u>														
Beginning Cash Balance	\$566	\$552	\$521	\$481	\$478	\$436	\$398	\$346	\$346	\$288	\$228	\$310	\$218	\$566
Net Cash Flow	(14)	(31)	(40)	(3)	(42)	(38)	(52)	0	(58)	(60)	82	(92)	4	(344)
DIP Draw / (Repayment)	--	--	--	--	--	--	--	--	--	--	--	--	--	--
Total Debtor Cash	\$552	\$521	\$481	\$478	\$436	\$398	\$346	\$346	\$288	\$228	\$310	\$218	\$221	\$221